Catalent Securities Settlement
c/o Claims Administrator
P.O. Box 2683
Portland, OR 97208-2683

Court-Ordered Legal Notice

Important Legal Notice Authorized by the United States District Court, District of New Jersey about the Settlement of a Class Action.

If from August 30, 2021 through May 7, 2023, inclusive ("Class Period"), you purchased or otherwise acquired the publicly traded common stock or exchange-traded call options or sold the exchange-traded put options of Catalent, Inc. and were allegedly damaged thereby, a class action Settlement has been reached that will impact your legal rights.

You may be eligible for a cash payment.
Please read this postcard carefully.

For more information, please visit
www.CatalentSecuritiesSettlement.com.

LEARN MORE!
Scan QR Code for a more detailed notice about the proposed Settlement.

This postcard is to inform you that a proposed Settlement totaling **$78,000,000** has been reached with Defendants Catalent, Inc. ("Catalent" or the "Company"), John Chiminski, Alessandro Maselli, and Thomas Castellano, which will resolve all claims, and related claims, in the class action captioned *City of Warwick Retirement System v. Catalent, Inc. et al.*, Case No. 3:2023-cv-01108 (D.N.J.) ("Action"). If approved, the Settlement will end the lawsuit, in which Lead Plaintiffs bring claims under Section 10(b) of the Securities Exchange Act of 1934 ("Exchange Act") and Section 20(a) of the Exchange Act, alleging, among other things, that Defendants made materially false and misleading statements and omissions with respect to the quality and operationality of certain of Catalent's manufacturing facilities and the Company's financial and accounting controls. Defendants deny all liability or wrongdoing.

You received this postcard because you, or an investment account you represent, may be a member of the proposed Settlement Class (explained below). The issuance of this postcard does not reflect the opinion of the Court on the merits of the claims or defenses asserted by either side in the lawsuit. Capitalized terms not defined in this postcard have the meanings given in the Stipulation and Agreement of Settlement, dated as of December 22, 2025 ("Stipulation"). THIS POSTCARD PROVIDES ONLY LIMITED INFORMATION ABOUT THE SETTLEMENT. PLEASE VISIT **WWW.CATALENTSECURITIESSETTLEMENT.COM** FOR MORE INFORMATION AND THE FULL NOTICE.

What does the Settlement provide?

Catalent has agreed to cause the payment of **$78,000,000** in exchange for the settlement and release of all claims in the Action and related claims ("Released Plaintiffs' Claims"). The Settlement Amount, plus accrued interest, after deduction of Court-awarded attorneys' fees and expenses, Notice and Administration Expenses, and Taxes, will be allocated among Settlement Class Members who submit valid claims.

Your *pro rata* share of the Settlement proceeds will depend on, among other things, the number and value of submitted claims, how many eligible securities of Catalent you bought (or sold in the case of put options), and when your securities were purchased, acquired, or sold. If all Settlement Class Members participate in the Settlement, the estimated average recovery will be approximately $0.61 per eligible share, $0.04 per eligible call option, and $0.14 per eligible put option, before deduction of Court-approved fees and costs. Your portion of the Settlement proceeds will be determined by the plan of allocation approved by the Court. The proposed plan is in the full Notice.

Am I affected by the Settlement?

Receipt of this postcard does not mean you are a Settlement Class Member. The Settlement Class is: **all persons and entities who or which, during the period from August 30, 2021 through May 7, 2023, inclusive, purchased or otherwise acquired the publicly traded common stock or exchange-traded call options or sold the exchange-traded put options of Catalent and were allegedly damaged thereby.** Certain individuals and entities are excluded from the Settlement Class by definition.

How do I get a payment?

Receipt of this postcard does not mean you are eligible for a recovery. To qualify for payment, you must submit a valid Claim Form, which can be found at **www.CatalentSecuritiesSettlement.com**, or you can request one by contacting the Claims Administrator. Claim Forms must be postmarked by **May 26, 2026** and be mailed to: *Catalent Securities Settlement*, c/o Claims Administrator, P.O. Box 2683, Portland, OR 97208-2683, or be submitted online by **May 26, 2026**.

How will Plaintiffs' Counsel be paid?

The Court has appointed the law firms of Labaton Keller Sucharow LLP and Kessler Topaz Meltzer & Check, LLP as Co-Lead Counsel. Co-Lead Counsel will ask the Court to award them up to 25% of the Settlement Fund in attorneys' fees, plus expenses of no more than $2 million, which may include reimbursement to Lead Plaintiffs for their costs pursuant to 15 U.S.C. § 78u-4(a)(4). These fees and costs would total approximately $0.17 per eligible share, $0.01 per eligible call option, and $0.04 per eligible put option.

What are my other options?

You may request exclusion from the Settlement Class by **May 20, 2026**; object to the Settlement, the plan of allocation, or Co-Lead Counsel's Fee and Expense Application by **May 20, 2026**, or do nothing. If you exclude yourself, you may be able to pursue the claims being settled on your own, but you cannot get money from the Settlement or object. If the Court does not approve the Settlement, no payments will be made, and the lawsuit will continue. By doing nothing, you will get no payment, and you will not be able to sue any of the Released Defendant Parties for the Released Plaintiffs' Claims. The full Notice provides instructions for submitting a Claim Form, requesting exclusion, and objecting, and you must comply with all of the instructions. Visit **www.CatalentSecuritiesSettlement.com**.

What happens next?

The Court will hold a hearing on **June 10, 2026, at 10:00 a.m. (ET)** to consider whether to approve the Settlement, the Fee and Expense Application, and the plan of allocation. You will be represented by Co-Lead Counsel unless you enter an appearance through your own counsel, at your cost. You may attend the hearing and do not need an attorney to do so.

Questions?

To learn more, scan the QR code, visit **www.CatalentSecuritiesSettlement.com**, call (877) 239-4873, email info@CatalentSecuritiesSettlement.com, or write *Catalent Securities Settlement*, c/o Claims Administrator, P.O. Box 2683, Portland, OR 97208-2683.